



Alpha **HPA**

ABN 79 106 879 690

ASX: **A4N**
ASX Announcement
31 July 2019

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(1 page by email)

Dear Madam

SUCCESSFUL PLACEMENT RAISES \$3.5 MILLION

The Directors of Alpha HPA Limited ('the Company') are pleased to announce that the Company has accepted firm commitments of \$3.5M at 10c per share from sophisticated investors to further advance the Company's HPA First Pilot Plant and Definitive Feasibility Study.

Commenting on the successful placement of funds to sophisticated investors, Managing Director Rimas Kairaitis said:

"We thank existing shareholders for their strong support and welcome a number of new, high quality investors to the Company. The placement leaves the Company in a strong financial position to deliver a number of key milestones scheduled for CY19, including completion of the Pilot Plant operating run, DFS delivery and key strategic agreements for the Project reagents, by-product sale and offtake arrangement for our High Purity Alumina".

Further the Company advises that it has received an R&D claim for FY18 of \$235,034. The claim is a pre-cursor to a substantially larger FY19 claim.

Yours sincerely

Richard Edwards
Company Secretary

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