



Announcement Summary

Entity name

ALPHA HPA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 05, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
A4N	ORDINARY FULLY PAID	75,000	05/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALPHA HPA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79106879690

1.3 ASX issuer code

A4N

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-May-2023 16:18	New - Proposed issue of securities - A4N	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 120,000 shares to be issued to Technologica upon commitment by Alpha to Phase B (48 further furnaces) and 120,000 shares upon commitment by Alpha to Phase C (50 further furnaces) - see ASX announcement 23 March 2023 for further details.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

A4N : ORDINARY FULLY PAID

Issue date

5/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

75,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued to Technologica for services related to the contract with EBNER, see ASX announcement 23 March 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.940000

Any other information the entity wishes to provide about the +securities to be quoted

Estimate based on closing price of Alpha shares on 3 May 2023.
Note: Number of A4NAT options is 560,000 less than the total shown in Part 4 but Notification of cessation of securities release on 5 May 2023 has not yet been processed by ASX.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
A4N : ORDINARY FULLY PAID	857,806,079

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A4NAU : OPTION EXPIRING 31-AUG-2025 EX \$0.90	3,000,000
A4NAT : OPTION EXPIRING 30-APR-2025 EX \$0.90	11,440,000
A4NAR : OPTION EXPIRING 31-JUL-2023 EX 35C	24,800,000
A4NAS : OPTION EXPIRING 30-SEP-2023 EX 35C	5,000,000