



Announcement Summary

Entity name

ALPHA HPA LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 04, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
A4N	ORDINARY FULLY PAID	201,653	04/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALPHA HPA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79106879690

1.3 ASX issuer code

A4N

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

A4NAC : OPTION EXPIRING 31-JUL-2022 EX 30C

TO (Existing Class)

ASX +security code and description

A4N : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

400,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

4/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

4/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

201,653

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Directors have granted the optionholder the option, as permitted under the Company's Option Plan to undertake a cashless conversion of options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.605000

Any other information the entity wishes to provide about the +securities to be quoted

The Company has issued shares equal in value to the difference between the exercise price payable in relation to the options and the market value of the Company shares on closing the day prior to the notice of exercise being lodged.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
A4N : ORDINARY FULLY PAID	793,486,624

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
A4NAC : OPTION EXPIRING 31-JUL-2022 EX 30C	6,600,000
A4NAR : OPTION EXPIRING 31-JUL-2023 EX 35C	26,000,000
A4NAS : OPTION EXPIRING 30-SEP-2023 EX 35C	5,000,000
A4NAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	37,000,000